



## API MONTHLY REPORT

**VEGA GROUP** 

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## **APIS Monthly Report**

**Comprehensive** Professional Objective



### **CATALOGUE**

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#### Overview

The trading volume of the API market in this period is weaker than in the previous period, with the main categories maintaining a low price range, and the market trade channels maintaining low positions or reducing holdings. The sell prices in some regional markets are flexibly adjusted based on actual orders. The transaction prices of Florfenicol, Doxycycline hydrochloride, Tylosin, Neomycin sulfate and other markets were weak, and the supply competition attitude of mainstream factories continued. Pay attention to the recent positive news released by mainstream factories such as Colistin sulfate and Apramycin.

#### Exchange Rate

The exchange rate is stable at 1USD = 6.95RMB, 1EUR=7.57RMB.





#### 1. Macrolide Series:

**Tylosin Tartrate/ Tilmicosin Phosphate:** 

**Tylosin Tartrate:** It has weak terminal demand, lower market sentiment index, market trading price is around USD33/KG FOB.

**Tilmicosin Phosphate & Tilmicosin base:** Demand is weak, compared with last month, Tilmicosin price continuously went down and keep stable now. Tilmicosin base quoted around USD39.5/KG FOB, and Tilmicosin Phosphate quoted around USD36/KG FOB.

**Tiamulin hydrogen famarate:** Demand continues to decline and it will take some time to recover. The quoted price is around USD22.6/KG. The current price is at a historical low, and the highest price in 2018 is around USD50/KG.

**Erythromycin Thiocyanate:** Market price is around USD55/KG FOB around, part of the mainstream manufacturers limit production, supply is in shortage, price have little rising, follow-up continuous attention.

**Azithromycin:** Affected by the upstream raw material supply shortage. Azithromycin factory rise the price, need to increased attention. Mainstream manufacturer price is currently around USD120/KG.

#### 2. β-lactams Series :

**Amoxicillin:** Market quotation is at USD35.5/KG, year-on-year growth of 10.4%, the price is expected to be stable and weak in May. Ampicillin and ampicillin sodium price are still at high level. Ampicillin market quote USD37/KG.

**Ceftiofurme:** Ceftiofurme sodium and Ceftiofurme hydrochloride were stable in the first week of May.

#### 3. Aminoglycosides Series:

**Neomycin sulfate:** The market keeps stable, however due to exchange rate keeps floating, the price is around FOB USD12.5-13.2/KG. There is no big change in past few days.



**Gentamicin sulfate:** Right now the main producers are offering price around FOB USD166-170/BOU. others can offer a bit lower prices depending quantities and markets.

#### 4. Tetracyclines Series:

**OTC HCL:** Current market price is around USD12.0-12.2/KG. Now Market is full of supply, the trend of market maybe keep weak.

**Doxycycline HCL:** Market is weak now. Market price is around USD48/KG.

#### 5. Amido alcohols Series:

**Florfenicol:** In May, the Florfenicol market is still weak and little dropped. now the market price is around USD41/KG by different brands, some traders offered little lower. The end users make purchase base on current demands, the price is at bottom level and needs to more attention the manufactures' supplying status.

#### 6. Lincomamides Series :

**Lincomycin Hcl:** Lincomycin price stable. Some factory adjust little. Market price is at around USD36-38/BOU according to different factories.

#### 7. Quinolones Series:

**Enrofloxacin Base**: The price is at the bottom and market demand is weak. The market price is about USD26/KG.

**Ciprofloxacin Hcl:** The price is at the lowest level in recent years and will not fall basically, the market price is about USD23.5/KG.



#### 8. Sulfonamides Series:

The overall price of sulfonamide products is relatively stable, purchase depend on demand.

**Sulfadiazine Sodium**: USD24.56/KG **Sulfamethazine sodium**: USD12.9/KG

**Trimethoprim**: USD28.92/KG **Sulfamethoxazole**: USD12.5/KG

#### 9. Nitrofurans Series:

**Furaltadone/Furazolidone:** The supplying and production from main makers are stable, and lead time in May. Furaltadone market price is around USD21.0/KG. Furazolidone market price around USD14.5/KG.







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